

Republic of the Philippines Department of Finance Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

Medilines Distributors Incorporated

consisting of Two Billion Seven Hundred Fifty Million Eight Hundred (2,750,000,800) common shares covered under SEC MSRD Order no. 82, Series of 2021 have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code. As such, these securities may now be offered for sale or sold to the public subject to full and continuing compliance with the provisions of the said Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 19th day of November Two Thousand and Twenty-one.



VICENTE GRACIANO P. FELIZMENIO, JR.

Director