



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No.: 82
: Series of 2021
MEDILINES DISTRIBUTORS
INCORPORATED : Registration of Common Shares
- Registrant - : (Initial Public Offering)
X ----- X

ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **MEDILINES DISTRIBUTORS INCORPORATED (the "Company")**, the Commission, resolved in its meeting on 12 October 2021 to favorably consider the same for the registration of **Two Billion Seven Hundred Fifty Million Eight Hundred (2,750,000,800) common shares with par value of Twenty-Five Centavos (₱0.25) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

Description	Common Shares	
Primary Offer Shares <i>(To be offered and sold from the unissued authorized capital stock)</i>	550,000,000 common shares	With an Offer Price of Two Pesos and Thirty Centavos (₱2.30) per offer share
Secondary Offer Shares <i>(To be offered and sold by the Selling Shareholder, Mr. Virgilio B. Villar)</i>	275,000,000 common shares	With an Offer Price of up to Two Pesos and Thirty Centavos (₱2.30) per offer share
Issued and Outstanding Common Shares <i>(Not included in the Offer)</i>	1,925,000,800 common shares	With Par Value of Twenty-Five Centavos (₱0.25) per share
Total	2,750,000,800 common shares	

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 12 October 2021, including the Final Prospectus dated 16 November 2021, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
19 November 2021.

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director